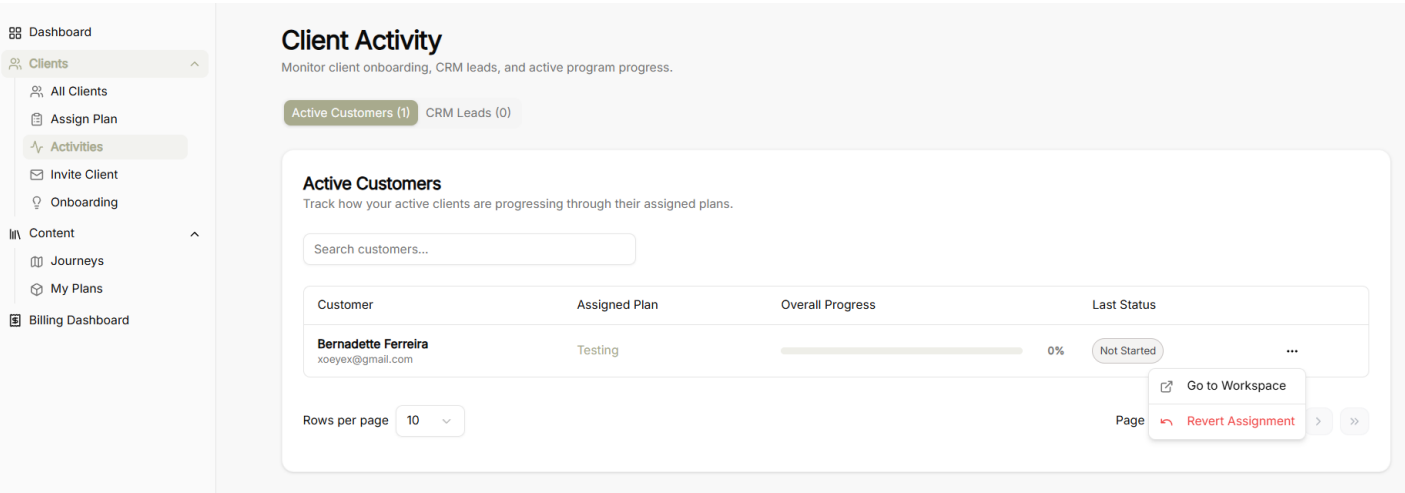


Mentor Alliance Business Coach Kit – Client Activity

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The **Client Activity** screen allows coaches to monitor client onboarding, track CRM leads, and keep tabs on active program progress across assigned coaching plans.

Activity Category Tabs

- **Active Customers:** Displays clients who are currently enrolled and tracking progress through an assigned coaching plan.
- **CRM Leads:** Tracks prospective clients and leads currently in the onboarding pipeline.

Active Customers View & Controls

- **Search Bar:** Input field to search and filter active customers by name or keyword.
- **Rows Per Page Selector:** Dropdown menu to adjust the number of visible customer rows per page.

- **Pagination Controls:** Page navigation controls to cycle through larger lists of active clients.

Customer Progress Table & Actions

Table Columns

- **Customer:** Displays customer name and registered email address.
- **Assigned Plan:** The specific coaching plan or framework assigned to the client.
- **Overall Progress:** Visual progress bar accompanied by a percentage indicator showing completion level.
- **Last Status:** Status badge indicating active state or milestone completion status.

Row Action Menu (...)

- **Go to Workspace:** Direct shortcut to open and inspect the client's dedicated workspace.
- **Revert Assignment:** Option to unassign or roll back the current coaching plan from the client's profile.

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